

CCH Access™ Tax  
2021-5.8  
Release Notes

April 23, 2023



**CCH Access™**  
*At the Center of the Firm in Motion*

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## Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

## Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

## Highlights for Release 2021-5.8

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### Tax Updates

#### Individual

- Form 1040X - Direct Deposit

The IRS has added the ability to direct deposit the refund when filing Form 1040-X - Amended U.S. Individual Income Tax Return when filing electronically. We have updated the software to have this option available.

**Note:** Direct deposit is not available when amended returns are submitted on paper.

## Tax Product Updates

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### Corporation (1120) Product Updates

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#### Pennsylvania – Philadelphia

**BIRT, Line 9 and BIRT-EZ, Line 9** will subtract Line 8 from Line 7.

## Exempt Organization (990) Product Updates

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### Federal

#### Form 990-T

- Input has been added to Unrelated Business Tax > Schedule A > Other deductions to manually adjust the pre-2018 NOL amount allocated to the Schedule A.
- The trust charitable contribution statement has been updated to include carryover amounts from 2018 and 2019 for the 60% limit calculation.

**Form 5471.** Input rolls forward multiple entities from 2021 to 2022.